



If you have clients who take charitable giving personally, they should know about us.

Community foundations help people stay involved in the good works their gifts make possible.

**A special fund.** When your clients make a gift of cash, appreciated stock, or other assets to their community foundation, we can establish a Donor Advised Fund in their name. They receive immediate tax benefits in the year their gift is made.

**A personal connection.** Your clients can work with our professional grantmaking staff to suggest ongoing uses for their gift — targeting the issues they care about most. Grant awards are issued to charities in the name of their fund (or anonymously if they prefer). It's a simple, powerful, and highly personal approach to giving.