COASTAL COMMUNITY FOUNDATION
OF SOUTH CAROLINA
Give Back. Look Forward.

Statement of Intent

The ***Honor Roll of Legacy Builders*** recognizes generous individuals who have made plans to benefit our region's future and leave an indelible mark on this community through a planned gift or bequest. While personal and family obligations should always come first, a future gift to Coastal Community Foundation or its affiliate, the Jewish Endowment Fund, is a simple way to create an enduring legacy. You are invited to join this tradition of extraordinary generosity by adding your legacy to those of others who realize the importance of a permanent community endowment.

As an indication of our commitment to the community about which we care so much, we are pleased to report that:

1. We have made the following provisions: (please check)
   - ❑ Bequest
   - ❑ Charitable Trust Beneficiary
   - ❑ Retirement Plan Beneficiary
   - ❑ Insurance Policy Beneficiary
   - ❑ Other

   Please describe the above gift(s) if you wish:

   _____

   _____

   _____

2. It is our intent that this gift be used to support: (please check)
   - ❑ Jewish Endowment Fund
   - ❑ Coastal Community Foundation
   - ❑ Both

3. It is our intent that this gift be used to: (please check)
   - ❑ Support unrestricted grantmaking
   - ❑ Build the following fund(s)

   _____

   _____

   - ❑ Create new fund(s) to be named:

   _____

   _____

4. In recognizing this gift,
   - ❑ Coastal Community Foundation (and Jewish Endowment Fund if appropriate) is authorized to list our names as follows:

   _____

   _____

   - ❑ We have made provisions for a gift but prefer confidentiality and wish to remain anonymous.

We *understand that this "Statement of Intent" is not binding in any way. Rather, it is intended to aid Coastal Community Foundation in recognizing its donors, helping better serve the community, planning for future organizational needs and, most importantly, implementing my/our wishes.*

_____ _____
Signature Date

_____ _____
Signature Date

Please return to Coastal Community Foundation.

Please return to: Coastal Community Foundation of South Carolina, 90 Mary Street Charleston, SC 29403
phone: (843) 723-3635 fax: (843) 577-3671 email: Courtenay@CoastalCommunityFoundation.org